

Pursuant to Article 298 and in conjunction with Article 296 of the Companies Act (ZGD-1), Nova Ljubljanska banka d.d., Ljubljana (the NLB) hereby publishes

AN ADDITIONAL ITEM TO THE AGENDA AND THE FAIR COPY OF THE AGENDA of the 22nd General Meeting of Shareholders of NLB d.d., scheduled for 11/06/2013 at 10.00 a.m. in the conference hall at the ground floor of the office building at Trg republike 3 in Ljubljana, the notice of which was published on 30/04/2013 in the Delo newspaper and on the websites www.nlb.si and <http://seonet.ljse.si>.

On 07/05/2013, NLB d.d. received a request to supplement the agenda of the 22nd General Meeting of Shareholders of NLB d.d. scheduled for 11/06/2013 from the shareholders of Kapitalska družba d.d. and Slovenska odškodninska družba d.d., together holding 2,606,150 shares of NLB d.d., accounting for 12.13% of the share capital of NLB d.d. Considering the above, the Management Board of the NLB hereby supplements the agenda of the 22nd General Meeting of Shareholders of NLB d.d. with an additional item and the proposed resolution:

10. Increase in the share capital through cash contributions

Proposed resolution:

The share capital of NLB d.d. which totals EUR 179,261,056.52 upon the adoption of this resolution and is divided into 21,479,060 ordinary freely transferable registered no-par value shares with voting rights shall be increased through cash contributions by EUR 83,394,365.74 to EUR 262,655,422.26 by issuing new ordinary freely transferable registered no-par value shares with voting rights that are of the same class as the existing shares.

The increase shall be carried out by issuing 9,992,313 ordinary freely transferable registered no-par value shares with voting rights so that after the increase in the share capital, NLB d.d. shall have a total of 31,471,373 issued ordinary freely transferable registered no-par value shares with voting rights.

The issue price of a new share shall be EUR 36.75. The total issue price of all new shares shall be EUR 367,217,502.75. The subscribers of new shares shall pay the entire issue price of each subscribed new share upon such subscription.

All newly issued shares shall grant their holders the same entitlements and rights as the previously issued shares of the same class. The new shares shall be issued in book-entry form and entered in the register kept by KDD d.d. following the entry of the increase in share capital into the court register.

Upon issue, the shares shall be offered to the public according to the regulations applicable to the financial instruments market. The public share offering shall be carried out based on the Prospectus for the public offering of shares which has to be previously approved by the Securities Market Agency. The method of share sales in the public offering procedure, the time frame of actions in the public offering procedure and all other conditions of issue as well as other information about the public offering of shares shall be provided in the Prospectus for the public offering of shares.

The increase in the share capital shall be carried out in two tranches. In the first tranche, the new shares shall be offered for purchase to all the shareholders entered in the share register on the day of publication of the Prospectus; these will be able to subscribe and pay for a proportionate number of shares (first tranche). The deadline for subscription and payment of shares in the first tranche shall be 30 days from the publication of the Prospectus.

The shares not subscribed and paid for in the first tranche can be subscribed and paid for in the second tranche by all the shareholders entered in the share register on the day of the publication of the Prospectus, or by third persons after the Management Board's invitation to do so. There are no special limitations as regards the subscription of shares.

The details concerning the increase in the share capital in two tranches shall be defined by the Management Board and approved by the Supervisory Board, and published in the Prospectus. The

deadline for subscription and payment of shares in the second tranche shall be 30 days from the day of publication of the announcement of the beginning of the second tranche.

If the increase in share capital hereunder is not entered in the Companies Register by 31/12/2013 at the latest, such entry shall become non-binding.

The Supervisory Board of NLB d.d. Ljubljana is authorised to adopt the amendments and supplements to the Articles of Association of NLB d.d. with the aim of aligning its text with the implemented increase in share capital.

Considering the above mentioned supplement to the agenda of the 22nd General Meeting of Shareholders of NLB d.d., the fair copy of the agenda of the 22nd General Meeting of Shareholders of NLB d.d., scheduled for 11/06/2013 at 10.00 a.m. in the conference hall at the ground floor of the office building at Trg republike 3 in Ljubljana, shall read as follows:

1. Opening, establishment of quorum and election of the working bodies of the General Meeting of Shareholders of NLB d.d.

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

The working bodies of the Annual General Meeting of NLB d.d. shall be elected as follows:

- Mr Marko Jerič as member of the Credentials Committee,
- Mr Jure Košar as member of the Credentials Committee.

2. Presentation of the 2012 Annual Report and the NLB d.d. Supervisory Board's Report on the results of examining the 2012 Annual Report, the Information on the income of the NLB d.d. Management Board and Supervisory Board members in 2012 and acknowledgement of the Rules on determining other rights under management employment contracts or the Bank's regulations

The Annual General Meeting of NLB d.d. hereby acknowledges the adopted 2012 Annual Report and the Report by the Supervisory Board of NLB d.d. on the results of examination of the 2012 Annual Report. Furthermore, the Annual General Meeting of NLB d.d. acknowledges the Information on the income of the members of the Management Board and Supervisory Board of NLB d.d. in the previous financial year and the rules of the Supervisory Board of NLB d.d. for determining other rights pursuant to the Act Regulating the Income of Managers of Companies Owned by the Republic of Slovenia and Municipalities (ZPPOGD).

3. Decision on the allocation of distributable profit for 2012 and granting of a discharge from liability to the Management and Supervisory Boards of NLB d.d.

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

- 3.1. The Annual General Meeting of NLB d.d. hereby acknowledges that the accumulated loss for 2012 equals EUR 304,874,319.04. NLB d.d. recorded a loss of EUR 304,876,406.92 in 2012 and, when it compiled its financial statements, the net loss for the financial year was covered by retained profit in the amount of EUR 2,087.88; the difference of EUR 304,874,319.04 remained uncovered and was posted as retained loss.
- 3.2. A discharge from liability is hereby granted to the Management Board of NLB d.d. for the 2012 financial year.
- 3.3. A discharge from liability is hereby granted to the Supervisory Board of NLB d.d. for the 2012 financial year.

4. Appointment of the auditor for the 2013 financial year

The Supervisory Board of NLB d.d. proposes that the following resolution be adopted:

The auditing company PricewaterhouseCoopers d.o.o. Ljubljana shall be appointed the auditor of NLB d.d. for 2013.

5. Discussion on the Internal Audit's Report for 2012 and the opinion of the Supervisory Board of NLB d.d.

The Annual General Meeting of NLB d.d. hereby acknowledges the adopted Internal Audit's Report on Internal Auditing for 2012 and the opinion of the Supervisory Board of NLB d.d.

6. Amendments and supplements to the Articles of Association of NLB d.d.

The Management and Supervisory Boards propose that the following resolution be adopted:

The Annual General Meeting of NLB d.d. hereby adopts the amendments and supplements to the Articles of Association of Nova Ljubljanska banka d.d., Ljubljana.

7. Election of members of the Supervisory Board of NLB d.d.

The Supervisory Board proposes that the following resolution be adopted:

The following persons shall be elected members of the Supervisory Board of NLB d.d. for the term of office as of the day of their election until the end of the Annual General Meeting of NLB d.d. where the use of accumulated profit for the fourth financial year since they have been elected shall be decided, whereby the first year shall be the financial year during which the Supervisory Board members were elected:

7.1. Gaël de Pontbriand

7.2. Mariane Økland

7.3. Stephan Wilcke

7.4. Miroslav Germ

7.5. Sašo Cunder

7.6. Dimitrios Stratikopoulos

7.7. Sergeja Slapničar

7.8. Peter Testen

8. Determination of attendance fees of the members of the Supervisory Board and the committees of the Supervisory Board of NLB d.d.

The Management and Supervisory Boards propose that the following resolution be adopted:

8.1. The members of the Supervisory Board shall receive a fee for participating at a meeting which shall amount to EUR 275.00 gross per member of the Supervisory Board. The members of a

Supervisory Board committee shall receive a fee for participating at a committee meeting, which shall amount to 80% of the fee for the participation at a meeting of the Supervisory Board. The attendance fee for a correspondence meeting shall be 80% of the full regular attendance fee.

The previous paragraph hereof notwithstanding, each Supervisory Board member shall be entitled to attendance fees in an individual month of a financial year only up to 1/12 of the amount equalling 50% of the base pay for performing the office per Supervisory Board member, as stipulated in the next paragraph hereof. If Supervisory Board members perform the office for less than one month, they shall be entitled to the proportional payment calculated based on the number of days. If within a certain month the total amount of all attendance fees for the current month is below the monthly limit, the Supervisory Board member shall receive at the end of the year or the term of office the difference up to the proportional payment for each financial year, depending on the duration of his/her term of office.

8.2. In addition to the attendance fees, the members of the Supervisory Board shall receive the base pay for the performance of the office in the amount of EUR 15,000.00 gross per member annually. The Chair of the Supervisory Board is entitled to receive extra payment accounting for 50% of the base pay for performing the office of a member of the Supervisory Board, and the Deputy Chair of the Supervisory Board to extra payment accounting for 10% of the base pay for performing the office of a member of the Supervisory Board.

The members of a Supervisory Board committee shall receive extra payment for performing the function, which shall amount to 25% of the base pay for performing the office of a member of the Supervisory Board. The Chair of a Supervisory Board committee shall receive extra payment which shall amount to 50% of the base pay for performing the office of a member of the Supervisory Board.

The members of the Supervisory Board and the members of a Supervisory Board committee shall receive the base pay and the extra payment for performing the office in proportional monthly payments to which they are entitled for as long as they perform the office. The monthly payment shall amount to one twelfth of the above stated annual amounts. If they perform the office for less than one month, they shall be entitled to the proportional payment calculated based on the number of days.

Regardless of the number of committee meetings of which they are member or chair, each member of a Supervisory Board committee shall only be entitled to be paid the extra amounts until the total amount of such payments has reached the value of 50% of the base pay for performing the office per member of the Supervisory Board.

8.3. The limitation of the amount of total payments of attendance fees or extra payments to the members of the Supervisory Board shall in no way affect a member's duty to participate at all meetings of the Supervisory Board and committees of which he or she is a member and their legal and statutory liability.

8.4. Supervisory board members shall be entitled to the reimbursement of travel expenses, daily allowances and costs of overnight accommodation related to their work in the Supervisory Board, namely up to the amount specified in the regulations on reimbursement of work-related expenses and other income not included in the tax base. Accommodation expenses shall be reimbursed if the permanent or temporary residence of a Supervisory Board member or a member of a Supervisory Board committee is at least 100 kilometres away from the place of work and when a Supervisory Board member is unable to return as there is no public transport connection scheduled or for other objective reasons.

8.5. Supervisory Board members shall not be entitled to any benefits exceeding the provision of the conditions for unhindered work of the Supervisory Board (payment of insurance premiums, except for liability insurance, company car, company flat and fuel). Supervisory Board members shall be entitled to benefits providing for or improving the conditions or method of their work (ICT equipment, professional training, visits to fairs, exhibitions, institutions, organisations and bodies, and liability insurance), considering the Bank's concrete needs and the individual requirements of a relevant Supervisory Board member, on which the Supervisory Board shall decide, in the amount of up to EUR 1,200 in a financial year, and the Chair of the Supervisory board in the amount of up to EUR 2,000 in a financial year.

8.6. On the day this resolution is adopted, the resolution on the determination of the Supervisory Board and committee members' attendance fees which was adopted at the 17th Annual General Meeting of NLB d.d. on 30/06/2011, shall cease to be valid.

9. Authorised capital

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

A new fourth paragraph shall be added after the third paragraph, reading as follows:

'Without prejudice to the provisions of the previous paragraph and independent of them, the Bank's Management Board is authorised to increase, during the period of five years after the entry in the Companies Register of the amendment to the Articles of Association which was adopted at the General Meeting of Shareholders on 11/06/2013 (eleventh June two thousand and thirteen), the Bank's share capital once or several times by no more than EUR 367,217,489.35 (authorised capital), subject to the approval of the Bank's Supervisory Board and not subject to the additional resolution of the General Meeting of Shareholders. For the amount of the authorised capital equalling the increased share capital, a total of no more than 44,000,000 new ordinary or preference shares may be issued at the issue price specified by the Bank's Management Board and subject to the approval by the Bank's Supervisory Board. The new shares shall be issued with the rights, under the conditions and in the manner specified in the Management Board's resolution on increasing the share capital and issuing new shares. New shares can be issued against payment in cash, non-cash contributions or real takeover, if this is in accordance with the regulations applicable at the time of adopting the resolution on increasing the share capital and on issuing new shares arising from the authorised capital. The issue of shares for non-cash contributions need not be reviewed by the auditor. The Management Board may decide to completely or partially exclude the existing shareholders' pre-emptive right to buy new shares, if the Bank's Supervisory Board approves this.'

The current fourth and fifth paragraphs shall become the fifth and sixth paragraphs, respectively.

10. Increase in the share capital through cash contributions

Kapitalske družba d.d. and Slovenska odškodninska družba d.d. propose that the following resolution be adopted:

The share capital of NLB d.d. which totals EUR 179,261,056.52 upon the adoption of this resolution and is divided into 21,479,060 ordinary freely transferable registered no-par value shares with voting rights shall be increased through cash contributions by EUR 83,394,365.74 to EUR 262,655,422.26 by issuing new ordinary freely transferable registered no-par value shares with voting rights that are of the same class as the existing shares.

The increase shall be carried out by issuing 9,992,313 ordinary freely transferable registered no-par value shares with voting rights so that after the increase in the share capital NLB d.d. shall have a total of 31,471,373 issued ordinary freely transferable registered no-par value shares with voting rights.

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Upon issue, the shares shall be offered to the public according to the regulations applicable to the financial instruments market. The public share offering shall be carried out based on the Prospectus for the public offering of shares which has to be previously approved by the Securities Market Agency. The method of share sales in the public offering procedure, the time frame of actions in the public

offering procedure and all other conditions of issue as well as other information about the public offering of shares shall be provided in the Prospectus for the public offering of shares.

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The shares not subscribed and paid for in the first tranche can be subscribed and paid for in the second tranche by all the shareholders entered in the share register on the day of the publication of the Prospectus, or by third persons after the Management Board's invitation to do so. There are no special limitations as regards the subscription of shares.

The details concerning the increase in the share capital in two tranches shall be defined by the Management Board and approved by the Supervisory Board, and published in the Prospectus. The deadline for subscription and payment of shares in the second tranche shall be 30 days from the day of publication of the announcement of the beginning of the second tranche.

If the increase in share capital hereunder is not entered in the Companies Register by 31/12/2013 at the latest, such entry shall become non-binding.

The Supervisory Board of NLB d.d. Ljubljana is authorised to adopt the amendments and supplements to the Articles of Association of NLB d.d. with the aim of aligning its text with the implemented increase in share capital.

Material

The request to supplement the agenda and other material for the General Meeting of Shareholders are available to the shareholders for inspection at the NLB's registered office at Trg republike 2, 1520 Ljubljana, Secretariat, every working day from 9 a.m. to 12 noon, and are also published in the SEOnet electronic notification system of the Ljubljana Stock Exchange and on the website www.nlb.si.

Management Board of NLB d.d.