21 November, 2018

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Nova Ljubljanska banka d.d. (the "Company")

Mid-Stabilisation Period Announcement

Further to the pre-stabilisation period announcement dated 14 November 2018, WOOD & Company Financial Services, a.s. (contact: Syndicate Desk, +44 7534 664 275) hereby gives notice that the Stabilisation Manager named below undertook stabilization (within the meaning of Article 3.2.(d) of the Market Abuse Regulation (EU/596/2014)) in relation to the offer of the following securities, as set out below;

Issuer:	Nova Ljubljanska banka d.d.			
Securities:	Ordinary Shares ISIN: SI0021117344			
Offering Size:	11,818,181 Ordinary Shares (in the form of Ordinary Shares or Global Depository Receipts (GDRs))excluding the over-allotment option			
Offer Price:	EUR 51.5 per Ordinary Share			
Market:	Ljubljana Stock Exchange			
Ticker:	NLBR			
Stabilisation Manager:	WOOD & Company Financial Services, a.s.			

Stabilisation Transactions

Execution Date	tion Ljubljana time		Price	Price Currency	Stabilisation Trading Venue
N/A	N/A	N/A	N/A	N/A	N/A

Dislcaimer

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of the Company in any jurisdiction.

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