

Kapitalska družba, d. d.
Dunajska cesta 119
1000 Ljubljana

Slovenska odškodninska družba, d. d.
Mala ulica 5
1000 Ljubljana

NLB d. d.
For the Management Board
Trg republike 2
1520 Ljubljana

Kapitalska družba pokojninskega in invalidskega zavarovanja, d. d., Dunajska cesta 119, Ljubljana and Slovenska odškodninska družba, d. d. file, pursuant to the Companies Act (hereinafter: ZGD-1) and based on the convocation of the Annual General Meeting of NLB d. d., scheduled for 11 June 2013, the following

REQUEST TO SUPPLEMENT THE AGENDA

I.

Kapitalska družba pokojninskega in invalidskega zavarovanja, d. d. Dunajska cesta 119, Ljubljana, holds 1,374,535 ordinary registered shares of NLB d. d., Trg republike 2, Ljubljana (hereinafter: the Company) and Slovenska odškodninska družba, d. d. holds 1,231,615 shares of the Company, accounting in total for 12.13% of the Company's share capital, which proves its entitlement to file a request to supplement the Agenda.

II.

Kapitalska družba pokojninskega in invalidskega zavarovanja, d. d. and Slovenska odškodninska družba, d. d. request that the Agenda of the Annual General Meeting of the Company be supplemented with a new, additional item 10, reading as follows:

10. Increase in the share capital of the Company through cash contributions

Proposed resolution:

The share capital of NLB d.d., which at the time of the adoption of this resolution totals EUR 179,261,056.52 and is divided into 21,479,060 ordinary registered freely transferable no-par value shares with voting rights shall be increased by cash contributions worth EUR 83,394,365.74 to EUR 262,655,422.26 by way of issue of new ordinary registered freely transferable no-par value shares with voting rights, comprising the same class as the already issued shares.

The increase shall be carried out by issuing 9,992,313 ordinary freely transferable registered no-par value shares with voting rights so that after the increase in the share capital NLB d.d. shall have a total of 31,471,373 issued ordinary freely transferable registered no-par value shares with voting rights.

The issue price of a new share shall be EUR 36.75. The total issue price of all new shares shall be EUR 367,217,502.75. The subscribers of new shares shall pay the entire issue price of each subscribed new share upon such subscription.

All newly issued shares shall grant their holders the same entitlements and rights as the previously issued shares of the same class. The new shares shall be issued in book-entry form and entered in the register kept by KDD d.d. following the entry of the increase in share capital into the Companies Register.

Upon issue, the shares shall be offered to the public according to the regulations applicable to the financial instruments market. The public share offering shall be carried out based on the Prospectus for the public offering of shares which has to be previously approved by the Securities Market Agency. The method of share sales in the public offering procedure, the time frame of actions in the public offering procedure and all other conditions of issue as well as other information about the public offering of shares shall be provided in the Prospectus for the public offering of shares.

The increase in the share capital shall be carried out in two tranches. In the first tranche, the new shares shall be offered for purchase to all the shareholders entered in the share register on the day of publication of the Prospectus; these will be able to subscribe and pay for a proportionate number of shares (first tranche). The deadline for subscription and payment of shares in the first tranche shall be 30 days from the publication of the Prospectus.

The shares not subscribed and paid for in the first tranche can be subscribed and paid for in the second tranche by all the shareholders entered in the share register on the day of the publication of the Prospectus, or by third persons after the Management Board's invitation to do so. There are no special limitations as regards the subscription of shares.

The details concerning the increase in the share capital in two tranches shall be defined by the Management Board and approved by the Supervisory Board, and published in the Prospectus. The deadline for subscription and payment of shares in the second tranche shall be 30 days from the day of publication of the announcement of the beginning of the second tranche.

If the increase in share capital hereunder is not entered in the Companies Register by 31/12/2013 at the latest, such entry shall become non-binding.

The Supervisory Board of NLB d.d. Ljubljana is authorised to adopt the amendments and supplements to the Articles of Association of NLB d.d. with the aim of aligning its text with the implemented increase in share capital.

Explanation:

Kapitalska družba, d. d. and Slovenska odškodninska družba, d. d. propose that the share capital of the Company be increased by EUR 83,394,365.74 by way of issuing 9,992,313 new shares in the total issue value of EUR 367,217,502.75. The capital increase will substantially improve the capital structure of the bank and facilitate intensification of its restructuring process.

The proposers call on the Management Board of the Company to publish, pursuant to Article 298 of the ZGD-1, this request to supplement the Agenda of the 22nd Annual General Meeting of the Company within the prescribed deadline and in the same manner as it published the convocation of the Annual General Meeting.

Bachtiar Djalil
President of the Management Board
(signed)

(sealed)

Peter Ješovnik, MSc
Acting President of the Management Board
(signed)

(sealed)

Anja Strojín Štampar, MSc
Member of the Management Board
(signed)

Igo Gruden
Acting Member of the Management Board
(signed)

Ljubljana, 7 May 2013